

Officer Decisions

Office of the County Treasurer - Mark Gayler

Summary of Matter or Issue Requiring Decision

Decision to award the contract for Investment Management Services (reference CPQ1184-15) following a direct call-off from Lot 3 of the Environment Agency LGPS Framework for the Supply of Actuarial, Benefits and Investment Advisory Services.

Decision Taken

To award a contract to the below organisation for the provision of the above contract. The contract will commence on 6th July 2015 and expire on 19th September 2015
Organisation Name and Address:
Hymans Robertson LLP
Exchange Place One
1 Semple Street
Edinburgh
EH3 8BL

Summary of Reason(s) for Decision Taken

Summary of Alternatives or Options considered and rejected

A decision was made to use the Environment Agency LGPS Framework for the Supply of Actuarial, Benefits and Investment Advisory Services. The options considered were either a direct call-off with the highest ranked suppliers from Lot 3 or to carry out a mini-competition inviting all suppliers under Lot 3 to bid for the contract.
The decision was made that a direct call-off was more appropriate due to the short time-scales involved.

Details of any conflict of interest and dispensation granted to the Officer taking the decision or by any Member of the Council in delegating responsibility for any specific express delegation

No conflicts of interest in relation to this contract

Contact for enquiries/further information

Louise Baker, Senior Procurement and
Contracts Officer, email:
procure@devon.gov.uk , Tel: 01392 383000

Decision Date

6 July 2015

A copy of this decision and any supporting documentation considered by the Officer taking this decision may also be made available or inspection by the public at the Council's Offices or posted upon payment of any copying and postage charges. Any member of the public wishing to take up either of these options is asked to please ring 01392 382888 or email: members.services@devon.gov.uk